

2024 Fall Financial Seminar

September 11-13 | Nashville, Tennessee

Register Now for JSI's 2024 Fall Financial Seminar

The FCC's on-going updates to the universal service and access charge regimes, including EA-CAM model adoption and other recent process updates continue to complicate the cost-settlement system and potentially significantly impact your revenue streams.

A clear understanding of the Cost environment and Universal Service Fund mechanisms focused on maximizing cost recovery while at the same time meeting all required compliance requirements, including the ability to successfully undergo USAC and other audits will be essential to your company's continued success.

JSI's Fall Financial Seminar focuses on responding to changes in the revenue streams associated with today's broadband network, including NECA settlements, regulated and non-regulated allocations, intercarrier compensation, and external funding sources.

Key Information

Registration Cost:

\$1,250 per Person through August 15, 2024 (Early Bird Rate)
\$1,350 per Person after August 15, 2024

Schedule:

Wednesday, September 11, 2024 | 8:30 am-5:00 pm (CDT)
Thursday, September 12, 2024 | 8:30 am-5:00 pm (CDT)
Friday, September 13, 2024 | 8:30 am-12:00 pm (CDT)

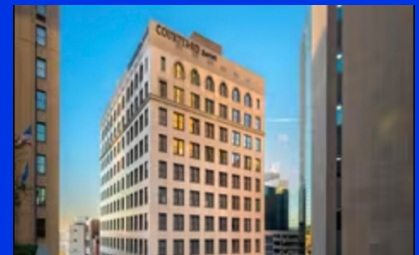
Instructors:



Brian Sullivan, CPA
Vice President



Ryan Denzel
Vice President



Hotel Information

Location:

[Courtyard Nashville Downtown](#)

Address:

170 4th Avenue North
Nashville, TN 37219

Contact Information:

615-256-0900 (phone)

Room Block Price:

\$279.00

Reservation

Cut-Off Date:

August 12, 2024

Reservation Process:

To reserve your room at a discounted rate, please call 615-256-0900 or 1-800-321-2211 (and mention code "JSI").

All attendees are encouraged to book their rooms early in order to secure a room at this special rate.

Topics to Be Covered:

- An overview of the FCC rules that impact revenues and other financial results for rural LECs and other providers of voice and broadband telecommunications:
 - Part 32 (Uniform System of Accounts – USOA)
 - Part 64 – Non-Regulated Allocations and Affiliate Transactions
 - Parts 36 and 69 – Separations and Access
- National Exchange Carrier Association (NECA) Reviews and Universal Service Administrative Company (USAC) Audits
- A high-level overview of the cost study and cost allocation processes, including the analysis of the telephone network, operating expenses, and other inputs
- Broadband:
 - Potential policy shifts
 - Current and proposed settlements
- Federal Universal Service Fund (USF) funding:
 - Overview of the categories of funding
 - EA-CAM Model requirements
 - Future proposed policy shifts
- Securing financing through debt or grants, including overview of upcoming BEAD Program

Learning Objectives:

- At the conclusion of the seminar, attendees should be able to:
- Understand the FCC's High Cost Support Mechanisms, including EA-CAM, A-CAM and Legacy programs and potential future changes
- Identify the primary drivers of the Federal High Cost Loop and other USF mechanisms
- Analyze regulated revenue sources for purposes of budgeting and forecasting future results
- Understand the key inputs and drivers of the FCC Form 499A, including areas of potential exposure and audit focus
- Understand the process and focus of current USAC and NECA audits
- Understand the impact and treatment of Federal and State Grants. Including accounting and settlement effects

This is a basic-level course for all personnel responsible for financial or operational issues; however, other management, financial, and regulatory staff will also benefit from this program.

Attendees will be eligible to receive 20 hours of continuing professional education (CPE) credit. For additional information on the CPE credits offered through this program, please refer to the CPE Information below.

CPE Sponsorship Information:

JSI is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit.



CPE Credit Overview:

This course offers 20 hours of "Specialized Knowledge" CPE credit. If you are interested in earning CPE credits at this event, then you will be required to respond to a series of engagement activities throughout the seminar sessions. The number of credits you receive will be based on the engagement activities you complete as well as the amount of time spent in the meeting. No prerequisites or advanced preparation is required for this course.

